

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc. *et al.*, Debtors.

Case No. 08-13555 (SCC)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.
Name of Transferee

Citigroup Financial Products Inc.
Name of Transferor

Name and Address where notices to transferee
should be sent:
Intertrust Corporate Services (Cayman) Limited
190 Elgin Avenue
George Town, Grand Cayman KY1-9005

Court Claim #: 58352
Total Allowed Amount
to be Transferred: \$30,000,000.00

With a copy to:
c/o Davidson Kempner Capital Management LP
520 Madison Avenue, 30th Floor
New York, NY 10020-1708
Attention: Jennifer Donovan
E-mail: jdonovan@dkpartners.com

Phone: 212-446-4018

Wire instructions:

Name of Bank: JPMorgan Chase
ABA: 021 000 021
DDA #: 066001633 JPMCC
F/F/C: BKM Holdings Cayman Ltd
F/F/C #: 102-44238 22

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: May 6, 2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

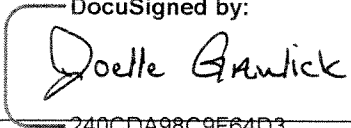
TO: Clerk, United States Bankruptcy Court, Southern District of New York

Citigroup Financial Products Inc. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **BKM Holdings (Cayman) Ltd.**, its successors and assigns ("Buyer"), a **100%** interest in and to all rights, title and interest in and to Seller's claim against **Lehman Brothers Holdings Inc.** (Claim No.: **58352**) in the amount of \$30,000,000 (the "Claim"), in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC)

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of May 6, 2016.

CITIGROUP FINANCIAL PRODUCTS INC.

DocuSigned by:

By: _____
Name: 240CDA98C9F64D3...
Title: Joelle Gavlick - Authorized Signatory

BKM HOLDINGS (CAYMAN) LTD.
BY: MIDTOWN ACQUISITIONS LP, ITS SOLE
SHARHEOLDER
BY: MIDTOWN ACQUISITIONS GP LLC, ITS
GENERAL PARTNER

By: _____
Name: _____
Title: _____

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Citigroup Financial Products Inc. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **BKM Holdings (Cayman) Ltd.**, its successors and assigns ("Buyer"), a 100% interest in and to all rights, title and interest in and to Seller's claim against **Lehman Brothers Holdings Inc.** (Claim No.: **58352**) in the amount of \$30,000,000 (the "Claim"), in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC)

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of May 6, 2016.

CITIGROUP FINANCIAL PRODUCTS INC.

By: _____
Name:
Title:

BKM HOLDINGS (CAYMAN) LTD.
BY: MIDTOWN ACQUISITIONS LP, ITS SOLE
SHARHEOLDER
BY: MIDTOWN ACQUISITIONS GP LLC, ITS
GENERAL PARTNER

By: _____
Name: *Anthony Yoseloff*
Title: *Manager*